Key Goals - Task #3107

KG22.01 - Streamline Tendering Process in 24 months

2020-03-13 15:02 - Nicolas Christener

| Status | In Progress |
| Priority | Normal |
| Assignee | Nicolas Christener |
| Category | |
| Target version | Q4/2020 |
| Status summary | first draft of tendering framework by Nicolas, Lothar and Florian published to members |
| Start date | |
| Due date | 2022-02-18 |
| % Done | 30% |

Description

We want to sort out blockers in our tendering process and make sure that we are able to run tenders in a smooth way.

Subtasks:

<table>
<thead>
<tr>
<th>Task #</th>
<th>Description</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>3108</td>
<td>Two more tenders signed in 6 months</td>
<td>Closed</td>
</tr>
<tr>
<td>3109</td>
<td>Two more tenders delivered in 1 year</td>
<td>Closed</td>
</tr>
<tr>
<td>3110</td>
<td>Need to plan more spending for tax office</td>
<td>Closed</td>
</tr>
</tbody>
</table>

History

#1 - 2020-03-16 00:53 - Thorsten Behrens
- Private changed from No to Yes

#2 - 2020-04-24 19:32 - Nicolas Christener
- Project changed from Foundation to 79

#3 - 2020-04-24 19:33 - Nicolas Christener
- Private changed from Yes to No

#4 - 2020-06-05 13:15 - Nicolas Christener
- % Done changed from 0 to 30

Since FOSDEM 2020 we run the following projects:

- Q1/Q2 2020: ODF 1.3
- Q2/Q3 2020: ODF 1.3 follow up

Also work is going on in:

- Civic CRM

Nicolas started working on a framework for tenders - will share it with the board as soon as ready.

#5 - 2020-06-05 13:16 - Nicolas Christener
- Assignee set to Nicolas Christener

#6 - 2020-06-17 14:55 - Florian Effenberger
- Status changed from New to In Progress

CiviCRM phase 1 is finalized and paid in the meantime.
Same for the pending previous COSM Project bits.
Also, the MC dashboard has been awarded.

#7 - 2020-06-18 08:51 - Florian Effenberger
- Project changed from 79 to Key Goals
- Due date set to 2022-02-18
#8 - 2020-07-27 14:49 - Florian Effenberger
- Target version set to Qlater

For the tender status, see #3108 and #3109
Work on streamline the tendering process is in progress, including a tender framework

#9 - 2020-08-14 11:38 - Florian Effenberger
- Status summary set to Pending

#10 - 2020-08-17 10:51 - Florian Effenberger
- Target version changed from Qlater to Q3/2020
- Status summary changed from Pending to Nicolas, Lothar and Florian to have a call

Discussion from board meeting 2020-08-14:
- Nicolas pokes to come together (Lothar)
- Florian joins too

#11 - 2020-08-28 07:54 - Lothar K. Becker
Framework was discussed in the subgroup Nicolas, Florian, Lothar. Feedback will be brought in the documents and process descriptions. Target is not to be complete or perfect but having something to test and try with upcoming tenders the next weeks.

Main target of the "streamlining" issue:
- better and better known process of tendering for TDF,
- helping with template documents and process sheets to get proposals which are more comparable (and thus getting better prerequisites for the decision of the board)
- bringing more information in the early stages of the tendering process to grow the ecosystem who are able to bid and possible to do the work (with list of persons who can do specs, for which area, who could be a "tender organizer" in behalf of TDF to bring and get the documents, ...)

#12 - 2020-09-07 13:08 - Florian Effenberger
- Status summary changed from Nicolas, Lothar and Florian to have a call to Nicolas, Lothar and Florian had first call. Documents and process description in the works. Next call September 10.

#13 - 2020-09-11 11:07 - Florian Effenberger

Call postponed to September 17.

#14 - 2020-10-02 07:18 - Stephan Ficht
- Status summary changed from Nicolas, Lothar and Florian had first call. Documents and process description in the works. Next call September 17. to schedule another call; share minutes

Discussion from board meeting 2020-09-25:
- need to schedule another call (last call skipped, todos are the same)
- minutes of the meetings to be sent
- possible to share the minutes with the MC?

#15 - 2020-11-24 11:30 - Florian Effenberger
- Target version changed from Q3/2020 to Q4/2020
- Status summary changed from schedule another call; share minutes to first draft of tendering framework by Nicolas, Lothar and Florian published to members

first draft of tendering framework by Nicolas, Lothar and Florian published to members
see TDF Nextcloud - Shared - Tender Framework